

Enhanced Care Management (ECM) Care Management Plan (CMP) (FORM D)



Member and Provider Information

Member Name: Member Date of Birth:

Medi-Cal #:

Acuity (Reference Assessment): High Acuity Moderate Acuity Low Acuity

Auth #:

ROI Obtained: Yes No Limited Permission Refused to Sign

Lead Care Manager (LCM): LCM Phone Number:

Initial Care Plan Revision of Care Plan (ongoing progress/changes) Date:

Care Plan Completed: In Person On the Phone Both (In Person and on the Phone)

Care Management Plan Development (select all that apply)

Strengths Identified:	Care Plan goals address the following needs but not limited to:	Developed Care Plan with Assistance From:
<input type="radio"/> Social Support (Family/Friends) <input type="radio"/> Appropriate Coping Skills <input type="radio"/> Engaged in Self Care <input type="radio"/> Adherent with Treatment Plan (Medical, Oral, or Behavioral Health) <input type="radio"/> Engaged (Leisure/Recreational) Interests <input type="radio"/> Spirituality (Rituals, Faith, Beliefs, Spiritual Community) <input type="radio"/> Other	<input type="radio"/> Physical and/or Developmental Health <input type="radio"/> High Utilization of Health Care <input type="radio"/> Dementia <input type="radio"/> Substance Use Disorder <input type="radio"/> Long Term Social Services <input type="radio"/> Oral Health <input type="radio"/> Palliative Care <input type="radio"/> Housing <input type="radio"/> Community Based and Social Service	<input type="radio"/> Member <input type="radio"/> Family/Caregiver <input type="radio"/> Authorized Representative <input type="radio"/> Primary Care Provider/ Specialist <input type="radio"/> Other

Needs/Goals/Desired Outcomes Expressed and Prioritized by Member or Authorized Representative during Assessment Process

INDIVIDUALIZED CARE PLAN (ICP) WITH GOALS

GOAL (short and long-term)	INTERVENTION	DUE DATE (MM/DD/YY)
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PHYSICAL HEALTH

ORAL CARE

PALLIATIVE CARE

INDIVIDUALIZED CARE PLAN (ICP) WITH GOALS (cont.)

GOAL (short and long-term)	INTERVENTION	DUE DATE (MM/DD/YY)
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SUBSTANCE USE

BEHAVIORAL HEALTH

DEVELOPMENTAL HEALTH

INDIVIDUALIZED CARE PLAN (ICP) WITH GOALS (cont.)		
GOAL (short and long-term)	INTERVENTION	DUE DATE (MM/DD/YY)
Long Term Services and Supports (LTSS)		
	<ul style="list-style-type: none"> <input type="radio"/> In Home Support Services (IHSS) <input type="radio"/> Community Based Adult Services (CBAS) <input type="radio"/> Multi-Senior Services Program (MSSP) <input type="radio"/> Home and Community Based Alternatives Waiver (HCBA) <input type="radio"/> Skilled Nursing Facility Care 	
COMMUNITY BASED, SOCIAL SERVICES, AND HOUSING (SDOH)		
OTHER		

INDIVIDUALIZED CARE PLAN (ICP) WITH GOALS (cont.)		
GOAL (short and long-term)	INTERVENTION	DUE DATE (MM/DD/YY)
MEMBER'S PERSONAL GOAL (self-manage)		

POTENTIAL RISK FACTORS AND BARRIERS

<input type="radio"/> Behavioral - mental health diagnosis <input type="radio"/> Behavioral - other <input type="radio"/> Caregiver - other <input type="radio"/> Caregiver - unavailable <input type="radio"/> Caregiver - unwilling to help <input type="radio"/> Cognitive impairment <input type="radio"/> Cultural/Ethnic - diet limitations/restrictions <input type="radio"/> Cultural or Religious Beliefs impacting treatment adherence <input type="radio"/> Drug related - other <input type="radio"/> Drug related - side effects <input type="radio"/> Dependent relative needing care at home	<input type="radio"/> Financial constraints <input type="radio"/> Functional - manual dexterity <input type="radio"/> Functional - mobility <input type="radio"/> Functional - other <input type="radio"/> Food Insecurity <input type="radio"/> Hearing Impairment <input type="radio"/> Homelessness <input type="radio"/> Housing instability, housed, with risk of homelessness <input type="radio"/> Inadequate support system(s) <input type="radio"/> Lack of access to healthy food <input type="radio"/> Lack of child-care resources <input type="radio"/> Extreme Poverty	<input type="radio"/> Lack of motivation <input type="radio"/> Lack of reliable transportation <input type="radio"/> Language barrier - family/caregiver <input type="radio"/> Language barrier - member <input type="radio"/> Low health literacy <input type="radio"/> Problems related to release from jail, prison <input type="radio"/> Problems related to living alone <input type="radio"/> Visual Impairment <input type="radio"/> Environmental - safety <input type="radio"/> Other
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Additional Information: Use space to include any additional explanations about the Member's (needs/goals/desired outcomes) learned through assessment process.

FORM COMPLETED BY

Printed Name:

Signature/Credentials

Date: